

Part 13: About bank and building society accounts, savings and property

We need to know about savings that you or your partner have since the date we've put on the front of this form.

By 'savings' we mean all money, savings, investments and property in the United Kingdom (UK) or abroad which belong to you or your partner. By the 'UK' we mean England, Scotland, Wales and Northern Ireland.

Have you or your partner had any of the following since the date we've put on the front of this form?

Please tick **No** or **Yes** for every item in the list.

Tell us about accounts even if they are not in credit.

Bank accounts, including current accounts

Building society accounts, including current accounts

Post Office® accounts

National Savings & Investments accounts

National Savings Certificates

Premium bonds

Income Bonds or Capital Bonds

Unit Trusts

ISAs, PEPs and other investments

Government Stock

Money or property held in trust

Cash

A lump-sum personal injury payment in last 52 weeks

Insurance for repairs or possessions

Money from the sale of a home

You and your partner

No Yes Amount

<input type="checkbox"/>	<input type="checkbox"/>	£
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<input type="checkbox"/>	<input type="checkbox"/>	£
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Number of units

Issue number

Purchase price

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£

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£

Number of units

Name

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Date you got the payment

/	/
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Part 13: About bank and building society accounts, savings and property continued

Have you or your partner had any of the following since the date we've put on the front of this form?

Please tick **No** or **Yes** for every item in the list.
Tell us about accounts even if they are not in credit.

Money set aside for essential repairs

Outstanding money from the Social Fund

Other money from benefits owed to you

World War II compensation payment

Far Eastern Prisoners of War compensation payment

State Pension lump-sum

Money from a trust fund

Do not tell us about payments from:

- The Macfarlane Trust
- The Eileen Trust
- The Skipton Fund
- London Bombings Relief Charitable Fund
- The Fund
- MFET Ltd
- The Caxton Foundation

Any other money

Shares

Please tell us about any other shares in **Part 20**

Other information.

How much were the savings worth in total?

Add together all the amounts from **pages 23** and **24** to work this out.

Have the savings ever been more than £5,500 since the date we've put on the front of this form?

Have your and your partner's savings ever added up to £5,500 or more?

You and your partner

No Yes Amount

☐ ☐ £

☐ ☐ £

☐ ☐ £

☐ ☐ £

☐ ☐ £

☐ ☐ £

☐ ☐ £

☐ ☐ £

Number of units

Name of company

☐ ☐ £

£

No ☐

Yes ☐

Please send us proof of your savings, from the date on the front of this form when you return it. For example, a recent bank statement or a savings book updated within the last month.

No ☐

Yes ☐

Please send us proof of your savings, from the date on the front of this form when you return it. For example, a recent bank statement or a savings book updated within the last month.

Part 13: About bank and building society accounts, savings and property continued

From the home you live in, have you or your partner owned or jointly owned any other property and in the UK or abroad since the date we've asked you on the front of this form?

Yes if the property or land is:
on a mortgage or loan, **or**
jointly owned

No ☐

Yes ☐ What is it?

Property ☐

Land ☐

What is the address of the property or land?

Postcode

What is the property or land currently used for?

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What was the original purpose for buying it?

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Who does this property or land belong to?

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Is the property or land up for sale? No ☐

Yes ☐

Have you or your partner sold any property or land other than where you lived since the date we've asked you on the front of this form?

No ☐

Yes ☐

Please send us proof of the sale of this property or land.

Part 14: About other money coming in

We need to know if you or your partner had any other money coming in since the date we've put on the front page of this form.

For example, you must tell us about:

- fostering fees or allowances
- prison discharge grant
- any training allowance
- Guardian's Allowance
- Child Benefit
- Child Tax Credit
- Working Tax Credit

- War Pension
- War Widow's, or Widower's, Pension
- payments from the Pension Protection Fund
- Financial Assistance Scheme payments
- sick pay from an employer
- benefits, allowances and pensions not from DWP
- student grants or loans

- money from a mortgage protection policy
- money from a charity or benevolent fund
- any other money coming in

Do you, your partner or anyone else you are claiming Employment and Support Allowance for, have any other money coming in?

No ☐

Yes ☐ Please tell us about this below.

Money 1

£ every weeks / months

Money 2

£ every weeks / months

Who gets this money?

Where does the money come from?

How much money do they get, and how often?

What day is it paid?

If you need to tell us more about any other money coming in, please tell us in **Part 20 Other information**.

You must send us proof of any other money coming in, for example:

- a statement from the person or company that pays the money
- a court order
- payslips, or
- a full bank statement showing the amount and how often it is paid

You do not need to provide proof of Child Benefit, Tax Credits or a student loan or grant. We may ask you about student loans and grants at a later date.

Part 14: About other money coming in continued

Does anyone owe any money to you, your partner or anyone else you are claiming ESA for?

This might be for things like:
arrears of maintenance, or
money lent to someone

No ☐

Yes ☐ Please tell us about this below.

Money 1

£

Who is owed this money?

How much money are they owed?

What is this money for?

When do you expect the money to be paid?

Money 2

£

Are you, your partner or anyone else you are claiming ESA for, get maintenance payments?

Tell us about maintenance paid:

voluntarily
because of a written agreement
because of a court order, or
because of a child maintenance assessment

No ☐

Yes ☐ Please tell us about this below.

Money 1

£ every weeks / months

Who gets this money?

What is this money for?

Who is paying you this money?

How much money do you get, and how often?

What day is it paid?

Money 2

£ every weeks / months

Part 14: About other money coming in continued

Have you or your partner had any payments from a credit insurance policy since the date we've put on the front of this form?

What items, if any, were bought using the credit that you had?

Which of these items are covered by the insurance policy?

Who does the insurance company make the payments to?

How much is paid, and how often?

When did the payments start?

When will the payments end?

You must send us full details of what the insurance company has paid you.

If you need to tell us more about any other money coming in, please tell us in **Part 20 Other information**.

Have you or your partner held any money or property since the date we've put on the front of this form?

By 'money' we mean things like bank accounts or investments.

No ☐

Yes ☐ Please tell us about this below.

☐ Direct to the supplier.

☐ To you or your partner.

☐ To the credit company.

£ every weeks / months

No ☐

Yes ☐ Is this money or property in your or your partner's name?

No ☐

Yes ☐ Please tell us about them in **Part 20 Other information**.

Part 14: About other money coming in continued

Is anyone paid you, your partner, or anyone else
you are claiming ESA for, to rent rooms or property
since the date we've put on the front of this form?

For example, boarders, lodgers, tenants
and subtenants.

Who pays the rent?

How do they pay?

How much do they pay, and how often?

What day is it paid?

Tick here if the money they pay includes
any money for heating or meals.

No ☐

Yes ☐ Please tell us about this below.

Rent 1

£ every weeks / months / year

☐ Heating

☐ Meals

Rent 2

£ every weeks / months / year

☐ Heating

☐ Meals

Part 15: About other people who live with you

We need to know about any other people who have lived in the same household as you since the date we've put on the front of this form?

We need this information to make sure we work out your housing costs correctly.

Please tell us about:

- relatives, if they live in your household
- boarders and lodgers
- friends
- anyone else who lives in your household

Have any other people lived in your household who you have not already told us about since the date we've put on the front of this form?

If you need to tell us about more than 4 people, please tell us in **Part 20 Other information**.

Full name

Title

Date of birth

Relationship to you

Do they work for 16 hours or more a week?

Full name

Title

Date of birth

Relationship to you

Do they work for 16 hours or more a week?

Do not tell us about:

- members of your immediate family, if you live with them in **their** household
- people who just share a hall or bathroom or toilet with you, or who live in a separate flat or bedsit in the same house
- other residents, if you live in a care home
- foster children, or children or qualifying young persons boarded out with you while they wait to be adopted

No ☐ Go to **Part 16 Owning your home**.

Yes ☐ Please tell us about these people below.

Person 1

Mr Mrs Miss Ms Other title

/ /

No ☐

Yes ☐

Person 3

Mr Mrs Miss Ms Other title

/ /

No ☐

Yes ☐

Person 2

Mr Mrs Miss Ms Other title

/ /

No ☐

Yes ☐

Person 4

Mr Mrs Miss Ms Other title

/ /

No ☐

Yes ☐

Part 15: About other people who live with you continued

We need to know if any of the people who have shared with you have any money coming in since the date we've put on the front of this form.

You do not have to answer these questions. But if you do not have much money coming in, you may be eligible for more Employment and Support Allowance.

Have they had any money coming in since the date we've put on the front of this form?

Where does the money come from?
It could be wages, a pension or benefits.

How much is coming in, and how often?

Has this person usually lived with you since the date we've put on the front of this form?

If No, where do they usually live?

What date did you start sharing accommodation?

Why did you start to share accommodation?

How long do you expect this to continue?

Why do you think this is?

Has the person shared accommodation with you in the past?

Tell us about:

- earnings
- benefits
- any other money they have coming in

If they have earnings, tell us the amount before tax, National Insurance and any other money has been taken off.

Person 1

No ☐

Yes ☐

£ every weeks / months / year

No ☐

Yes ☐

Postcode

/ /

No ☐

Yes ☐

Do not tell us about:

- The Macfarlane Trust
- The Eileen Trust
- The Skipton Fund
- The Fund
- MFET Ltd
- The Caxton Foundation
- London Bombings Relief Charitable Fund

Person 2

No ☐

Yes ☐

£ every weeks / months / year

No ☐

Yes ☐

Postcode

/ /

No ☐

Yes ☐

Part 15: About other people who live with you continued

Have they had any money coming in since the date we've put on the front of this form?

Where does the money come from?
This could be wages, a pension or benefits.

How much is coming in, and how often?

Does this person usually live with you?

If **No**, where do they usually live?

What date did you start sharing accommodation?

Why did you start to share accommodation?

How long do you expect this to continue?

Why do you think this is?

Has the person shared accommodation with you in the past?

Are any of these people you have told us about:
• married to each other or living together as if they are married, or
• civil partners?

We call these people 'partners'.

If you need to tell us about more than 4 people, please tell us in **Part 20 Other information**.

Person 3

No ☐

Yes ☐

£ every weeks / months / year

No ☐

Yes ☐

Postcode

/ /

No ☐

Yes ☐

No ☐

Yes ☐ Please tell us about them.

is the partner of

is the partner of

Person 4

No ☐

Yes ☐

£ every weeks / months / year

No ☐

Yes ☐

Postcode

/ /

No ☐

Yes ☐

No ☐

Yes ☐

is the partner of

is the partner of